

# Suggested Technique for Using Envelopes to Create Simplified Representations

#### **Procedure**

### **Download Example Files for this Technique**

To make large assemblies more manageable, a tool called an envelope can be used to create geometry to represent selected components in the assembly. An envelope is a special type of part which contains its own geometry and a list of components that it represents. A new part file, with a ".prt" extension is generated when an envelope is created. Envelopes can be substituted into a simplified representation, so that only the envelope's geometry is visible, in place of the original geometry. The three major techniques involving envelopes are:

- to make surface copies of the selected components
- to create simple solid features to represent the more complex selected components

The use of shrinkwrap features will not be covered in this document. For more information on using simplified representations, refer to Suggested Technique for Managing the Display of Assemblies Using Simplified Representations. To demonstrate the use of envelopes, lighter.asm, which is shown in Figure 1, will be used.

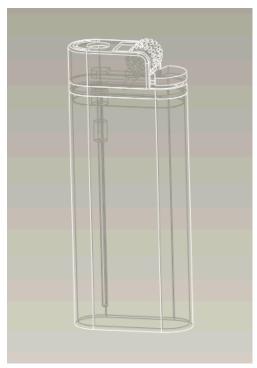


Figure 1

1. The first technique involving envelopes is to create surface copies of one or more components. The flint\_wheel component on the top of the lighter has a very large number of features due to the radial pattern of grooves. Copying a few of the surfaces of the flint\_wheel and using these surfaces in place of the actual component would reduce regeneration time without dramatically altering the appearance of the assembly.

Select **View > Envelope Manager > New**, and enter the name "wheel", pressing ENTER afterwards. Keep the default selection **Include** and pick "wheel," as shown in Figure 2, and select **OK** 

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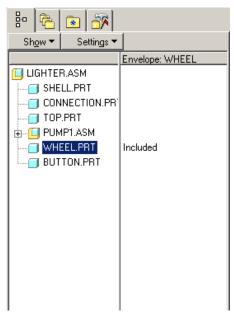


Figure 2

2. There are four options available when the **Envelope Method** dialog box opens. A new component can be created by selecting **Create Envelope Part**, an existing component can be used by choosing **Select Existing Assembly Component**, or a shrinkwrap feature can be created or used by picking either of the two shrinkwrap options. Using an existing component will simply represent the components that were selected to be members of the envelope with the existing component. In this example, click **Create Envelope Part** and name the part file which is generated "wheel\_simp". The **Creation Options** menu will appear, and with it, the ability to create any solid, surface, or datum feature to represent the members. Select **Create features > OK** from the **Creation Options** dialog box. The wheel\_simp part should activate. To create the surfaces select the wheel part, then one of the outer flat surfaces in wheel.prt and click **Edit > Copy > Edit > Paste**. While holding down **CTRL**, select the second outer surface and the cylindrical surface in the middle of the flint\_wheel as shown in Figure 3. Then click the green checkmark in the Copy tool dashboard. Surface copies can only reference one part at a time. If there were other members being represented by this envelope, and additional surface features were required, the **Geometry** button could be chosen from the Envelope Definition dialog box, then repeat the process from above, selecting different surfaces this time. To finish the editing of the envelope click **OK** from the Envelope Definition dialog box. Select the envelope name and then click the **Info** button and notice that it lists the component that will be substituted and mentions that this envelope is not being used in any Simplified Reps. Close the Information window. To view the envelope, highlight the envelope name and right-click and select **Show References**. Click **Close** from the ENVELOPE dialog box to complete creation of the envelope.

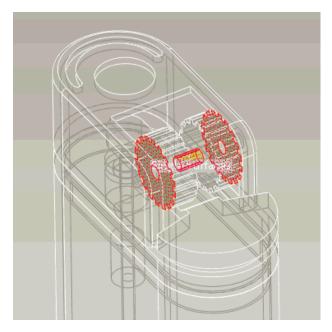


Figure 3

3. Now that the envelope has been created, it needs to be utilized in order to simplify the assembly. Click **View > View Manager**, and in the **Simp Rep** tab create a new simplified representation. Click **New** and name the representation "Surf\_Wheel" and press ENTER. The default rule should be set to **Master Rep** in the **Include** tab. In the **Substitute** tab, click **By Envelope** from the METHOD menu, and pick "wheel" from the **Select Envelope(s)** section. This will automatically replace the component wheel.prt with the envelope WHEEL\_SIMP as shown in Figure 4. Accept the specified changes and exit the EDIT menu. Close the View Manager. An alternate method to creating the simplified representation is to simply click **View > Substitute > Envelope** and double-click on **WHEEL** in the **Select Envelope** dialog

box. Then click View > View Manager and under the Simp Rep tab click New and enter "surf\_wheel" and press ENTER.

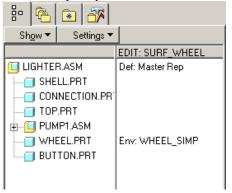


Figure 4

4. The results of substituting the "wheel" envelope can be seen in Figure 5.

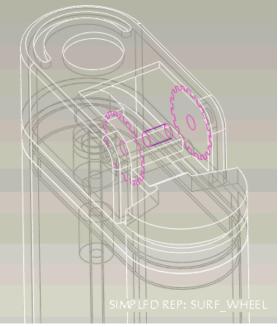
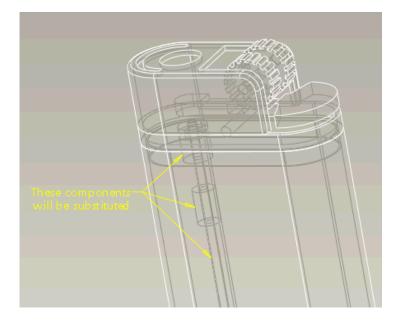


Figure 5

5. The second major technique involving envelopes is to create some very simple geometry to represent one or more complex parts. The front part of the lighter contains many small parts, as shown in Figure 6. The display of the assembly would be simpler if those parts were represented by one cylindrical protrusion. Click **View > Envelope Manager > New** and create an envelope called "tubes". This envelope will be substituted for the small components in a simplified representation.



## Figure 6

6. From the Model Tree, select <code>pump1.asm</code>, and expand it. With <code>Include</code> highlighted pick <code>pump\_tube1.prt</code>, <code>pump\_tube2.prt</code>, <code>rod.prt</code>, as shown in Figure 7. Note that in Figure 7 the component <code>pump1.asm</code> is not listed as Included. If <code>pump1.asm</code> is listed as Included, select the <code>Exclude</code> button and pick this component in the Model Tree. These three highlighted components will be represented by the envelope. Click <code>Envelope Part</code> and name the part file "tubes", then click <code>OK</code>.

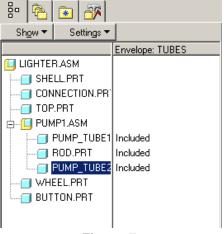


Figure 7

7. Select the **Create Features** radio button and **OK** from the **Creation Options** dialog box. Click **Insert > Extrude > Placement > Define**. Select DTM1 from button.prt as the sketching plane and RIGHT as the sketching reference with a **Right** orientation, as shown in Figure 8. Point the arrow downwards for the direction of feature creation.

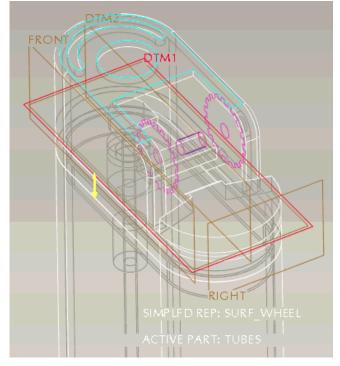


Figure 8

8. Create the sketch that is shown in Figure 9, selecting edges of pump\_tube.prt using the **Sketch > Edge > Use** tool. Give the feature a **Blind** depth of 2.00, and apply and save the changes in this feature and close the tool dashboard. Click **OK** from the Envelope Definition dialog box, then select TUBES in the envelope list and click **Info**. Notice the component in this envelope will substitute. Close the Information window. This will complete the creation of the "tubes" envelope. Click **Close** to exit the ENVELOPE dialog box.

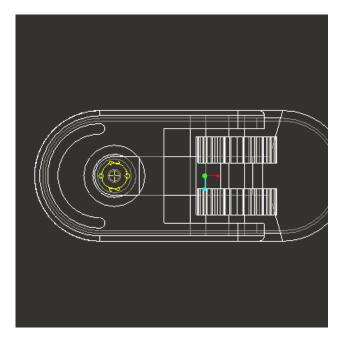
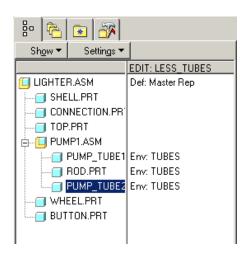


Figure 9

9. Click View > View Manager, and in the SIMP REP tab create a new simplified representation. Click New and name the representation "Less\_Tubes" and press ENTER. Master Rep should automatically be set as the default rule under the Include tab. In the Substitute tab, pick By Envelope from the METHOD menu, and pick "tubes" from the SELECT ENVELOPE menu. This will automatically replace the components selected in Step 7 with the envelope "tubes," as shown in Figure 10. If the envelope "wheel\_simp" appears with an eye symbol next to the name, then select "wheel\_simp" again until the eye no longer appears. Accept the specified changes, exit the EDIT menu and close the View Manager. An alternate method to creating the simplified representation is to simply click View > Substitute > Envelope and double-click on TUBES in the Select Envelope dialog box. Then click View > View Manager and under the Simp Rep tab click New and enter "surf\_wheel" and press ENTER.



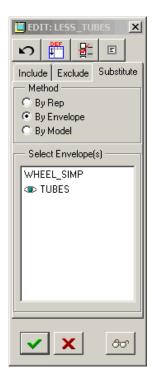


Figure 10

10. The results of substituting the "tubes" envelope can be seen in Figure 11.

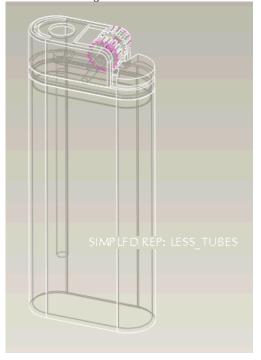


Figure 11

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